

**BY REGISTERED MAIL**

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UBS AG

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Securities Services Corporate Events
Special Transactions & Default

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Message

August 10, 2012

TOCE033 CSZH55829VariousUBS 155K 20120721

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving

1 Evidence of Transfer of Claim between Credit Suisse , Zurich and UBS AG, Zurich
dated 21.7.2012 :

USD 10'000.00 XS0339537804

USD 75'000.00 CH0027120622

- ☐ for your information
☒ for your records
☐ as agreed
☐ please complete

- ☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

- ☐ please return
☒ please confirm receipt
☒ please process

Remarks

USD 30'000.00 XS0327165550
units 4.00 ANN521331184
units 40.00 ANN5214A8303
units 50.00 XS0267329307
USD 40'000.00 XS0349857317

Transferor: Credit Suisse AG, Zurich / Initial Claim Number 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON JULY 21, 2012.

Credit Suisse AG

By: Berli
Name: Martina Berli
Title: Vice President

By: i.A. Berli
Name: Juliette Diallo
Title: Assistant Vice President



SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
CH0027120622	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	USD 75'000.00
XS0339537804	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	USD 10'000.00
XS0327165550	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	USD 30'000.00
ANN521331184	55829	October 29, 2009	Lehman Brothers Securities NV	4 Units
ANN5214A8303	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	EUR 40.00 Units
XS0267329307	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	50 Units
XS0349857317	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	USD 40'000.00

